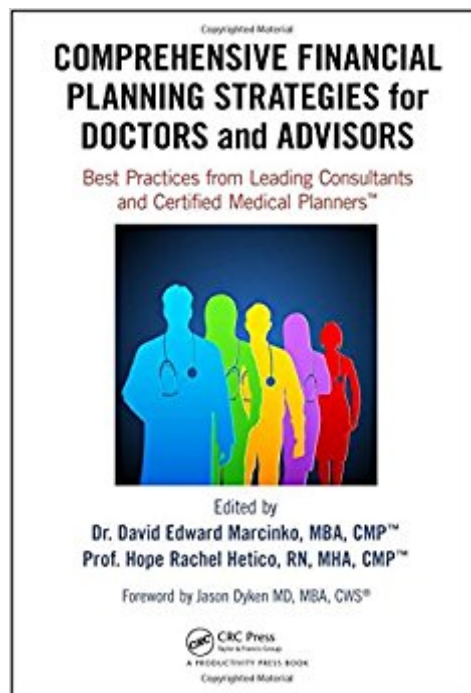


The book was found

# Comprehensive Financial Planning Strategies For Doctors And Advisors: Best Practices From Leading Consultants And Certified Medical Planners™



## Synopsis

Drawing on the expertise of multi-degreed doctors, and multi-certified financial advisors, *Comprehensive Financial Planning Strategies for Doctors and Advisors: Best Practices from Leading Consultants and Certified Medical Planners* will shape the industry landscape for the next generation as the current ecosystem strives to keep pace. Traditional generic products and sales-driven advice will yield to a new breed of deeply informed financial advisor or Certified Medical Planner. The profession is set to be transformed by "cognitive-disruptors" that will significantly impact the \$2.8 trillion healthcare marketplace for those financial consultants serving this challenging sector. There will be winners and losers. The text, which contains 24 chapters and champions healthcare providers while informing financial advisors, is divided into four sections: compete with glossary of terms, CMP curriculum content, and related information sources. For ALL medical providers and financial industry practitioners For NEW medical providers and financial industry practitioners For MID-CAREER medical providers and financial industry practitioners For MATURE medical providers and financial industry practitioners Using an engaging style, the book is filled with authoritative guidance and healthcare-centered discussions, providing the tools and techniques to create a personalized financial plan using professional advice. Comprehensive coverage includes topics like behavioral finance, modern portfolio theory, the capital asset pricing model, and arbitrage pricing theory; as well as insider insights on commercial real estate; high frequency trading platforms and robo-advisors; the Patriot and Sarbanes-Oxley Acts; hospital endowment fund management, ethical wills, giving, and legacy planning; and divorce and other special situations. The result is a codified "must-have" book, for all health industry participants, and those seeking advice from the growing cadre of financial consultants and Certified Medical Planners who seek to "do well by doing good," dispensing granular physician-centric financial advice: *Omnia pro medicus-clientis*. **RAISING THE BAR** The informed voice of a new generation of fiduciary advisors for healthcare

## Book Information

Hardcover: 744 pages

Publisher: Productivity Press; 1 edition (December 9, 2014)

Language: English

ISBN-10: 1482240289

ISBN-13: 978-1482240283

Product Dimensions: 1.8 x 7.2 x 10.2 inches

Shipping Weight: 3.2 pounds (View shipping rates and policies)

Average Customer Review: 5.0 out of 5 stars Â Â See all reviewsÂ (2 customer reviews)

Best Sellers Rank: #1,335,653 in Books (See Top 100 in Books) #310 inÂ Books > Law > Health & Medical Law > Medical Law & Legislation #1387 inÂ Books > Politics & Social Sciences > Politics & Government > Specific Topics > Labor & Industrial Relations #1391 inÂ Books > Business & Money > Economics > Labor & Industrial Relations

## Customer Reviews

I'm an investment manager with many clients in medical profession. This book is certainly "Comprehensive". Physicians are inundated with self serving sales pitches for Wall Street & Insurance Industry products. Most don't have the detailed knowledge with which to identify "conflicts of interest" & find the highest level fiduciary who is only working in their best interest (no back door payments from the investment products). I'm going to be sharing this book with any new client from the medical profession...I'll be starting them on the investment chapters (Ch 11, Ch 12, Ch 13).Bravo!

This comprehensive textbook provides an in-depth presentation on the financial planning process and issues facing all modern medical professionals today [early, mid-life and mature practitioners]. It is far beyond the mere Investing and retirement concerns I faced when originally entering practice three decades ago. In fact, the word â ^comprehensiveâ ™ is an understatement for this well research, cited and wonderfully insightful modern treatise.DR. BARBARA S. SCHLEFMAN; MS[Tucker, GA]

[Download to continue reading...](#)

Comprehensive Financial Planning Strategies for Doctors and Advisors: Best Practices from Leading Consultants and Certified Medical Planners™ Adobe Certified Expert (ACE) Secrets To Acing The Exam and Successful Finding And Landing Your Next Adobe Certified Expert (ACE) Certified Job Adobe Certified Instructor (ACI) Secrets To Acing The Exam and Successful Finding And Landing Your Next Adobe Certified Instructor (ACI) Certified Job Rich Dad Advisors: Buying and Selling a Business: How You Can Win in the Business Quadrant (Rich Dad's Advisors (Audio)) The Kurious Kid Presents: Doctors: Awesome Amazing Super Spectacular Facts & Photos of Doctors For Kids (Kurious Kids) Event Planner: The Art of Planning Your Next Successful Event: Event Ideas - Themes - Planning - Organizing - Managing (Event Planning, Event Planning ... and Organizer - How To Guide Books Book 1) The Patient's Medical Journal: Record Your Personal

Medical History, Your Family Medical History, Your Medical Visits & Treatment Plans Marketing for Special and Academic Libraries: A Planning and Best Practices Sourcebook (Medical Library Association Books Series) The Skilled Facilitator: A Comprehensive Resource for Consultants, Facilitators, Managers, Trainers, and Coaches Handbook of Practical Planning for Art Collectors and Their Advisors Planning a Successful Future: Managing to Be Wealthy for Individuals and Their Advisors Agile Product Management: (Box Set) Agile Estimating & Planning Your Sprint with Scrum and Release Planning 21 Steps (agile project management, agile software ... agile scrum, agile estimating and planning) Event Planning: Event Planning and Management - How to Start Successful Event Planning Business! Biotechnology Venture Capital Valuations: Leading VCs on Deal Structures, Negotiations, and Best Practices for Current and Future Rounds of Financing (Inside the Minds) Learn Adobe Illustrator CC for Graphic Design and Illustration: Adobe Certified Associate Exam Preparation (Adobe Certified Associate (ACA)) Learn Adobe Premiere Pro CC for VideoÃÂ Communication: Adobe Certified Associate Exam Preparation (Adobe Certified Associate (ACA)) Learn Adobe Photoshop CC forÃÂ VisualÃÂ Communication: Adobe Certified Associate Exam Preparation (Adobe Certified Associate (ACA)) Learn Adobe Dreamweaver CC for Web Authoring: Adobe Certified Associate Exam Preparation (Adobe Certified Associate (ACA)) Overcome Objections Like a Pro: Over 100 Winning Scripts for Overcoming Objections for Insurance Agents and Financial Advisors 85 Million Dollar Tips for Financial Advisors

[Dmca](#)